

# Creative *Life* Solutions

## Life Settlement submission checklist

- \_\_\_\_\_ Life settlement application\*
  - \_\_\_\_\_ Supplementary second insured application\*
  - \_\_\_\_\_ Release of Information / Authorization\*
  - \_\_\_\_\_ Disclosure Statement\*
  - \_\_\_\_\_ Broker of Record\*  
\*Signature Required
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- \_\_\_\_\_ Copy of State issued ID
  - \_\_\_\_\_ Copy of Policy and Policy application
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If applicable:

- \_\_\_\_\_ Divorce decree
- \_\_\_\_\_ Copy of Trust
- \_\_\_\_\_ Additional physicians contact page

Submissions may be e-mailed to [info@creativelivesolutionsinc.com](mailto:info@creativelivesolutionsinc.com) or faxed to 407-444-1003